**INTEREST RATES MARKET NOTICE**

**Date: 18 August 2015**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TSP184”)***

====================================================

The JSE Limited has granted a listing to **Transnet SOC Limited,** with effect from 20 August 2015.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Tap Amount** R20,000,000.00

**Total Amount Following Tap Issue** R 154,000,000.00

**Bond Code** TSP184

**Nominal Issued** R 20,000,000.00

**Issue Price** 96.69347%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 18 February 2016

**Books Close** 13 February 2016

**Interest Payment Date(s)** 18 February 2016

**Last Day to Register** By 17:00 on12 February 2016

**Issue Date** 20 August 2015

**Date Convention** Following

**Interest Commencement Date** 19 February 2015

**First Interest Payment Date** 18 February 2016

**ISIN No.** ZAG000123837

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Rosa Moleko Transnet +27 11 3083944

Corporate Actions JSE +27 11 5207000